



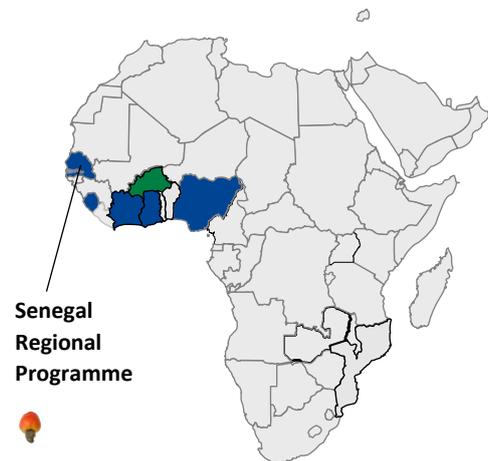
Market-Oriented Value Chains for Jobs and Growth in the ECOWAS Region (MOVE-ComCashew)

Senegal – Country Report

1. Promoting Competitiveness of the Cashew Value Chain.

The Market Oriented Value Chains for Jobs and Growth in the ECOWAS Region (MOVE-ComCashew) is commissioned by the German Federal Ministry for Economic Cooperation and Development (BMZ). MOVE-ComCashew is co-financed by the European Union (EU) under the Samoa agreement with the Organization of African, Caribbean, and Pacific States (OACPS) and by BMZ. MOVE-ComCashew operationalizes component 1 of EU's framework program for support to OACPS members' agriculture value chains development.

The impact of ComCashew since its inception in 2009, recorded 712,000 new jobs created in cashew production, processing, and trade, across project countries and over 790,000 farmers were trained on Good Agricultural Practices (GAP) and Farmer Business School (FBS) from 2009 to 2020, resulting in higher productivity, diversified and higher incomes in implementing countries.



In Senegal, more than 35,000 households are involved in cashew cultivation and the cultivated area extends over a total of 16,884.74 hectares in 2023.

2. Actors overview

No of cashew farmers	Approximately 15,000
No of Processors in country	11 factories and more than 45 processing units
Cashew growing regions	Ziguinchor, Kolda, Sédhiou and Fatick
Policy and Regulation	Conseil national Consultatif Cajou (CNCC)
Lead Ministry	Ministry of Agriculture and Rural Equipment and Food Sovereignty
Regional Network	Consultative International Cashew Council (CICC)
NGOs and Project active on Cashew Sector	USDA Shelter For Life, Senegalese Cashew Nut Competitiveness Support Project (PACAS), Agropole Sud
Private Sector	Senegalese Cashew Interprofessional (ICAS), Federation of Agricultural Producers and Processors of Senegal. (FPTAS)

3. Main Achievements



26 graduates from the Master Training Program with 12 men and 14 women.

MGF: two companies have benefited to the Matching Grant Fund in Senegal: Ethicajou & Casa Delices T&m

153 farmers were trained on the GAP



4. Facts and Figures

	2021	2022	2023	2024
National production volume of RCN – estimate (metric tons)	85,000	87,000	160,000	15,000
National processing capacity – installed (metric tons)	1,500	3,000	4,500	4,500
National processing capacity – utilized (metric tons)	800	1,200	2,000	2,000
Productivity (kg/ha)	250	400	7,800	214
Number of ComCashew trained farmers (cumulative)	N/A	N/A	153	N/A
Cummulative Income of all farmers (Mio EUR)	N/A	N/A	N/A	N/A

5. Ongoing Activities

MOVE-ComCashew through its intervention supports the development of conducive business environment for all actors of the cashew value chain. Some activities currently ongoing in Ghana include:

- MOVE-ComCashew supports the development of the cashew sector in Senegal
- the FBS manual adaptation process is ongoing with the different stakeholders for the implementation of upcoming ToT

Published by	Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH
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Design/Layout	MOVE-ComCashew – Valerie Toffey
Photo credits	GIZ
	The Multi-Donor Action is jointly co-funded by the European Union under the Samoa agreement with OACPS and the German Federal Ministry for Economic Cooperation and Development (BMZ).
	GIZ is responsible for the content of this publication
As at	January 2025, Accra

