

## FINANCIAL READINESS CHECKLIST

**Instructions:** Tick each box you can answer **YES** to and add notes where relevant. Return this checklist on **21 August LATEST** to be considered for the free 30 minutes consultation or business plan review.

Your name:

Your email address:

Step	QUESTION	<input checked="" type="checkbox"/>
<b>1. Clarify your need</b>	I know exactly how much I need and what for	<input type="checkbox"/>
	I can break the amount into smaller phases if needed	<input type="checkbox"/>
	I have calculated how much I can repay and when	<input type="checkbox"/>
<b>2. Keep records</b>	I keep basic income and expense records	<input type="checkbox"/>
	I have a simple business plan (2-5 pages)	<input type="checkbox"/>
	I have cash flow projections for at least 12 months	<input type="checkbox"/>
<b>3. Build credibility</b>	My business is registered (or plan to register soon)	<input type="checkbox"/>
	I use a separate business bank account	<input type="checkbox"/>
	I have buyer letters/contracts as proof of demand	<input type="checkbox"/>
<b>4. Match source to need</b>	I know which finance source matches my need size	<input type="checkbox"/>
<b>5. Strengthen my case</b>	I can explain my business in 3 minutes	<input type="checkbox"/>
	I have clear proof of repayment ability	<input type="checkbox"/>
	I can show community or job creation benefits	<input type="checkbox"/>
<b>6. Prepare documents</b>	I have a finance folder with all documents ready	<input type="checkbox"/>

Notes or your questions for us:

### Optional – Apply for Business Plan Review

I am submitting my business plan with this checklist and would like to be considered for one of the 3 available Business Plan Review slots (If selected, I will receive a 1-page feedback document with recommendations for improvement). All information will be treated confidentially. Anonymous aggregated data will be shared with GIZ for support design.

Return this list to: [maliyabo@p3rsist.fr](mailto:maliyabo@p3rsist.fr)