



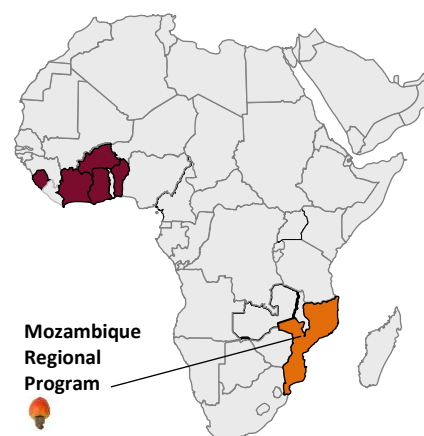
Mozambique – Country Report
April 2019

Promoting Competitiveness of Cashew Value Chain

The Competitive Cashew initiative (ComCashew)

Background

The Competitive Cashew initiative (ComCashew), formerly known as the African Cashew initiative (ACi) presents a new and innovative model of broad-based multi-stakeholder partnership in development cooperation. ComCashew is a private-public partnership project under the implementation of the Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH, with funding for its third phase from the German Federal Ministry for Economic Cooperation and Development (BMZ). In collaboration with private companies and public sector partners, significant progress and impact has been made for over 512,000 farmers and about 40 processing companies. Since its inception in 2009, around 530,000 new jobs have been created in the six project countries: Benin, Burkina Faso, Côte d'Ivoire, Ghana, Mozambique and Sierra Leone – 75 percent in production, 20 percent in trade and 5 percent in processing. In all countries, income per farmer has increased to EUR 913 compared to EUR 360 in 2009.



The government has developed sector specific cashew strategies to promote productivity, in-country processing, and sector organization along the value chain.

Actors Overview

No of cashew farmers	1,000,000
No of Processors in country	14 processors
Cashew growing regions	Nampula, Zambezia, Cabo Delgado provinces
Matching Fund partners	Instituto de Fomento do Caju (INCAJU), AIIM
Policy and Regulation	Tax on export - 18% of the export value
Lead Ministry	Ministério da Agricultura / INCAJU
Donors and NGOs active in Cashew Sector	GIZ/EU Cashew Programme, TNS, Emalink
Private Sector	Cashew industry association (AICAJU)

Facts and Figures

	2015	2016	2017	2018
National production volume of RCN – estimate (metric tons)	68,000	104,179	112,161	122,000
National processing capacity – installed (metric tons)	40,000	40,000	47,200	105,700
National processing capacity – utilized (metric tons)	30,000	28,853	43,094	53,517
Productivity (kg/ha)	184	180	227	157
Number of ComCashew trained farmers (cumulative)	97,211	103,659	103,659	107,348
Cummulative Income of all farmers trained (Mio EUR)	65	70	66	68



Main Achievements



Over **107,348** farmers received two and more trainings
44,317 jobs created in production
11 Master Trainers trained **5** women



Over **12,000 ha** new plantation cultivated with over 1 million cashew grafts

Capacity development of 200 grafters



Over **17,000** new jobs existing in processing

Current Activities

ComCashew through its intervention supports the development of conducive business environment for all actors of the cashew value chain. Some activities currently ongoing include:

- Fostering strategic partnerships and collaboration with the regulatory authorities for the cashew sector
- Advisory support to INCAJU
- Extension message via radio programs
- Rehabilitation and upgrading of cashew plots by stimulating the productivity
- Processing cashew apple and tropical native fruits

ComCashew at a Glance

Funding Partners:



Schweizerische Eidgenossenschaft
 Confédération suisse
 Confederazione Svizzera
 Confederaziun svizra
 Swiss Confederation

Federal Department of Economic Affairs,
 Education and Research EAER
 State Secretariat for Economic Affairs SECO



Implementer:



Budget:

Total: more than € 139 million (€ 30.7 million from BMZ, €29.9 million co-financing and over 79 million in the cashew sector from public and private partners)

Partners:



Project Duration:

Phase 3: May 2016 to December 2020

Project Countries:

Benin, Burkina Faso, Côte d'Ivoire, Ghana, Mozambique, Sierra Leone

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